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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**NOTICE OF AGENDA OF MATTERS  
SCHEDEDULED FOR HEARING ON MARCH 13, 2009 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable, James M.  
Peck, United States Bankruptcy Judge, Room 601, One Bowling Green,  
New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. LBHI's Motion, Pursuant to Sections 105(a) and 363 of the Bankruptcy Code and  
Bankruptcy Rule 6004, for Authorization to Enter into Master Repurchase Agreement  
with Lehman Brothers Bank [**Docket No. 3074**]

Response Deadline: March 13, 2009 at 12:00 p.m.

Related Documents:

- A. Order to Show Cause [**Docket No. 3077**]
- B. Declaration of Alfredo R. Perez in Support [**Docket No. 3075**]

Status: This matter is going forward.

Dated: March 12, 2009  
New York, New York

/s/ Alfredo R. Perez  
Alfredo R. Perez

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